

**STATEMENT OF LIMITING CONDITIONS REGARDING INFORMATION AND DOCUMENTS CONCERNING BANNEKER SUPPLY CHAIN SOLUTIONS, INC.**

The information and documents contained in the Receiver's online information portal, or otherwise provided by or on behalf of the Receiver regarding the business or assets of BANNEKER SUPPLY CHAIN SOLUTIONS, INC., (referred to as "Company") are provided expressly subject to the following limiting conditions:

1. Neither the Receiver nor the Company, their agents, representatives, consultants, and/or Counsel assume any responsibility for matters factual or legal in nature, nor is any opinion rendered concerning title to the Assets or any real property.
2. The listing of the Assets and all other information concerning the Assets are provided to assist interested parties, and neither the Receiver nor the Company, their agents, representatives, consultants, and/or Counsel assume any responsibility for the accuracy or completeness of the same.
3. Neither the Receiver nor the Company, their agents, representatives, consultants, and/or Counsel assume any responsibility for the condition, legal use, title, or any other aspect of any real property.
4. The information and any estimates provided or contained in materials provided by or on behalf of the Receiver or the Company, their agents, representatives, consultants, and/or Counsel regarding the Company's business were obtained from sources considered reliable and believed to be true and correct. However, neither the Receiver nor the Company, their agents, representatives, consultants, and/or Counsel assume any responsibility for the accuracy or completeness of the information estimates.
5. The contents of the online information package and any other documents or information made available by or on behalf of the Receiver or the Company in connection with the Company's business or the Assets, or copies thereof, may not be used for any purpose except in connection with a review of the Company's business and the Assets by a prospective purchaser.